



JAYMES & JAYMES Inc.

CA License #0763401

INSURANCE FOR LAWYERS



LAWYERS PROFESSIONAL LIABILITY INSURANCE

www.Jaymes.pro

Firm Name: _____	Firm Type: _____
Address: _____	Year Established: _____
City: _____ State: _____ Zip: _____	Annual Gross Revenues: _____
Web Address: _____	
Phone Number: _____	Number of Claims in the last 5 years: _____
Contact Name: _____	(1) Open ____ Closed ____ Amount Paid: _____
Email Address: _____	(2) Open ____ Closed ____ Amount Paid: _____
Current Carrier: _____	Attorney Name _____ Date of Hire _____ Hours/Week _____
Expiration Date: _____	(1) _____
Limits of Liability: _____	(2) _____
Deductible: _____	(3) _____
Prior Acts Date: _____	(4) _____
Premium: _____	(5) _____
Number of Lawyers: _____ Number of Non-Lawyer Staff: _____	

Does your firm.....

1. act as an officer, director, trustee, partner, employee, or have any equity interest in any client?..... Yes ____ No ____
2. utilize engagement and non-engagement letters?..... Yes ____ No ____
3. file suits for the collection of fees? If "yes", how many in the last two years? ____ Yes ____ No ____
4. maintain a docket system that employs at least two independent date controls?..... Yes ____ No ____
5. maintain a conflict of interest avoidance system?..... Yes ____ No ____
6. have any lawyer with disbarments, disciplinary actions, bar complaints, or suspensions?.. Yes ____ No ____
7. derive more than 50% of gross annual billings from any one client?..... Yes ____ No ____
8. share office space with any other firm or lawyers?..... Yes ____ No ____
9. have any predecessor firms?..... Yes ____ No ____

- | | |
|--|---|
| <input type="checkbox"/> Administrative Law | <input type="checkbox"/> Intellectual Property Trademark Registration |
| <input type="checkbox"/> Admiralty / Maritime | <input type="checkbox"/> Intellectual Property Trademark Search |
| <input type="checkbox"/> Anti-Trust / Trade Relations | <input type="checkbox"/> International / Foreign Law |
| <input type="checkbox"/> Arbitration / Mediation | <input type="checkbox"/> Labor - Labor Representation |
| <input type="checkbox"/> Banking / Financial Institutions | <input type="checkbox"/> Labor - Management Representation |
| <input type="checkbox"/> Bankruptcy | <input type="checkbox"/> Mergers / Acquisitions |
| <input type="checkbox"/> Civil Rights / Discrimination | <input type="checkbox"/> Oil / Gas / Mining |
| <input type="checkbox"/> Class Action / Mass Tort Law | <input type="checkbox"/> Patent / Copyright / Trademark Licensing |
| <input type="checkbox"/> Collections / Repossessions | <input type="checkbox"/> Patent Prosecution - Domestic or Foreign |
| <input type="checkbox"/> Commercial Litigation | <input type="checkbox"/> Patent Searches - Domestic or Foreign |
| <input type="checkbox"/> Commercial Transactions | <input type="checkbox"/> Pension & Employee Benefits |
| <input type="checkbox"/> Corporation Formation / Alteration | <input type="checkbox"/> Personal BI/PD Defense |
| <input type="checkbox"/> Criminal Law | <input type="checkbox"/> Personal BI/PD Plaintiff |
| <input type="checkbox"/> Domestic Relations | <input type="checkbox"/> Real Estate - Commercial |
| <input type="checkbox"/> Entertainment / Sports | <input type="checkbox"/> Real Estate - HOA / COA Representation |
| <input type="checkbox"/> Environmental | <input type="checkbox"/> Real Estate - Land Use / Zoning |
| <input type="checkbox"/> Estate / Probate / Trust | <input type="checkbox"/> Real Estate - Loan Modifications |
| <input type="checkbox"/> Government / Municipal (Not Bonds) | <input type="checkbox"/> Real Estate - Residential |
| <input type="checkbox"/> Immigration / Naturalization | <input type="checkbox"/> Real Estate - Title Examination |
| <input type="checkbox"/> Insurance Defense | <input type="checkbox"/> Securities |
| <input type="checkbox"/> Intellectual Property Counseling | <input type="checkbox"/> Tax Opinions |
| <input type="checkbox"/> Intellectual Property Infringement / Opinions | <input type="checkbox"/> Tax Return Preparation |
| <input type="checkbox"/> Intellectual Property Litigation | <input type="checkbox"/> Workers Compensation - Defense |
| <input type="checkbox"/> Intellectual Property Services - Other | <input type="checkbox"/> Workers Compensation - Plaintiff |
| <input type="checkbox"/> Other | |

100% TOTAL

Signature: _____
Print Name: _____
Date: _____

Return to: Lawyers@Jaymes.pro